

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	Orca Exploration Group Inc					
Reporting Year	From	2018-01-01	To:	2018-12-31	Date submitted	2019-05-16
Reporting Entity ESTMA Identification Number	E011722		<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report		16-05-2019	
Other Subsidiaries Included (optional field)						
Not Consolidated						
Not Substituted						
Attestation by Reporting Entity						
<i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i>						
Full Name of Director or Officer of Reporting Entity	Blaine Karst			Date	2019-05-16	
Position Title	CFO					

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year	From:	2018-01-01	To:	2018-12-31		
Reporting Entity Name	Orca Exploration Group Inc				Currency of the Report	CAD
Reporting Entity ESTMA Identification Number	E011722					
Subsidiary Reporting Entities (if necessary)						

Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Tanzania, United Republic of	Songo Songo Production Sharing Agreement	11,629,000		21,369,000	357,000				33,355,000	Payments remitted in Tanzanian Shillings. YE rate of 1,678 TZS / CAD has been used for conversion.

Additional Notes³:	
--------------------------------------	--